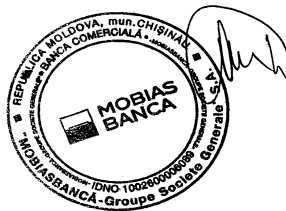


Indicators	Normative	De facto		
		year-end preceding the current period	quarter preceding the current period	current quarter
Total Normative Capital (TNC) (th. MDL):	<b>X</b>	694.966	694.966	718.124
Tier 1 Capital	<b>200000 th. MDL</b>	694.967	694.967	718.125
Tier 2 Capital	<b>X</b>	-	-	-
Risk Weighted Capital Adequacy Ratio (%)	<b>16%</b>	40,51%	40,51%	42,41%
Long-Term Liquidity Ratio (P I)	<b>max 1,00</b>	0,46	0,46	0,44
Long-Term Assets	<b>X</b>	593.969	593.969	578.681
Financial Resources	<b>X</b>	1.281.558	1.281.558	1.306.492
Current Liquidity Ratio (P II)	<b>min 20%</b>	32,63%	32,63%	32,73%
Liquid Assets	<b>X</b>	1.164.765	1.164.765	1.141.210
Total Assets	<b>X</b>	3.570.082	3.570.082	3.486.905
Interest-bearing assets/total assets (%)	<b>X</b>	89,37%	89,37%	83,01%
Total amount of "large" exposures (th. MDL)	<b>X</b>	455.173	455.173	360.512
Total amount of bank exposures towards affiliated persons and/or groups of persons acting together with the bank's affiliated persons (th. MDL)	<b>X</b>	30.721	30.721	35.280
Past due and non-accrual of interest loans (th. MDL)	<b>X</b>	130.010	130.010	127.221
Unfavorable loans (substandard, doubtful and loss) (th. MDL)	<b>X</b>	138.381	138.381	138.395
Total credits/total assets (%)	<b>X</b>	63,49%	63,49%	64,36%
Total unfavorable credits/total assets (%)	<b>X</b>	3,88%	3,88%	3,97%
Total unfavorable credits/total credits (%)	<b>X</b>	6,10%	6,10%	6,17%
Loss loans provisions/total credits (%)	<b>X</b>	6,85%	6,85%	6,88%
Deposits by individuals and legal entities/total assets (%)	<b>X</b>	60,30%	60,30%	59,91%
Return on assets (%)	<b>X</b>	1,61%	1,61%	1,72%
Return on equity (%)	<b>X</b>	6,38%	6,38%	7,15%
Net interest margin (%)	<b>X</b>	8,22%	8,22%	7,29%
Efficiency ratio (%)	<b>X</b>	118,61%	118,61%	122,77%

First-Deputy Chairman of Administrative Board  
 Executor and phone number     R. Culinschi (tel.25-63-42)  
 Date     25 April 2013



N. Dorin