

Information on financial activity of
BC "MOBIASBANCA - Groupe Societe Generale" S.A. for the 1st quarter of 2009

| <i>Indicators</i> | <i>Normative</i> | <i>De facto</i> | | |
|---|------------------|--|---|------------------------|
| | | <i>year-end preceding the current period</i> | <i>quarter preceding the current period</i> | <i>current quarter</i> |
| Total Regulatory Capital (th. MDL): | X | 580 292 | 580 292 | 572 963 |
| Tier 1 Capital | 100000 | 580 293 | 580 293 | 572 964 |
| Tier 2 Capital | X | - | - | - |
| Capital Adequacy Ratio (%) | 12% | 31,88% | 31,88% | 32,34% |
| Long-Term Liquidity Coefficient (I P) | max 1,00 | 0,43 | 0,43 | 0,44 |
| Long-Term Assets | X | 470 185 | 470 185 | 454 959 |
| Financial Resources | X | 1 085 369 | 1 085 369 | 1 038 829 |
| Current Liquidity Coefficient (II P) | min 20% | 39,04% | 39,04% | 32,15% |
| Liquid Assets | X | 1 461 829 | 1 461 829 | 1 165 054 |
| Total Assets | X | 3 744 919 | 3 744 919 | 3 623 424 |
| Interest-bearing assets/total assets (%) | X | 84,02% | 84,02% | 78,21% |
| Total amount of "large" exposures (th. MDL) | X | 392 880 | 392 880 | 453 947 |
| Total amount of bank exposures towards affiliated people and/or groups of people who act together with the bank affiliated people (th. lei) | X | 4 962 | 4 962 | 38 140 |
| Past-due and non-cumulative credits (th. MDL) | X | 123 570 | 123 570 | 169 397 |
| Non-performing loans (substandard, doubtful and loss) (th. MDL) | X | 130 101 | 130 101 | 149 870 |
| Total credits/total assets (%) | X | 59,71% | 59,71% | 61,02% |
| Total non-performing loans/total assets (%) | X | 3,47% | 3,47% | 4,14% |
| Total non-performing loans/total credits (%) | X | 5,82% | 5,82% | 6,78% |
| Loan loss provision/total credits (%) | X | 5,10% | 5,10% | 5,41% |
| Retail and corporate deposits/total assets (%) | X | 51,83% | 51,83% | 49,78% |
| Return on assets (%) | X | 2,33% | 2,33% | 0,20% |
| Return on equity (%) | X | 14,63% | 14,63% | 1,16% |
| Net interest margin (%) | X | 6,32% | 6,32% | 4,74% |
| Efficiency index (%) | X | 153,73% | 153,73% | 120,59% |