

Information on financial activity of  
BC "MOBIASBANCA - Groupe Societe Generale" S.A. for the 1st quarter of 2010

| Indicators  | Normative      | De facto                              |                                      |                 |
|---|----------------|---------------------------------------|--------------------------------------|-----------------|
|   |                | year-end preceding the current period | quarter preceding the current period | current quarter |
| Total Regulatory Capital (th. MDL):   | X              | 539 697                               | 539 697                              | 543 717         |
| Tier 1 Capital  | 100000 mii lei | 539 699                               | 539 699                              | 543 718         |
| Tier 2 Capital  | X              | -                                     | -                                    | -               |
| Capital Adequacy Ratio (%)  | 12%            | 37,01%                                | 37,01%                               | 40,57%          |
| Long-Term Liquidity Coefficient (I P)   | max 1,00       | 0,44                                  | 0,44                                 | 0,43            |
| Long-Term Assets  | X              | 420 594                               | 420 594                              | 446 029         |
| Financial Resources   | X              | 960 871                               | 960 871                              | 1 031 589       |
| Current Liquidity Coefficient (II P)  | min 20%        | 37,17%                                | 37,17%                               | 38,72%          |
| Liquid Assets   | X              | 1 189 443                             | 1 189 443                            | 1 178 179       |
| Total Assets  | X              | 3 199 724                             | 3 199 724                            | 3 042 461       |
| Interest-bearing assets/total assets (%)  | X              | 79,15%                                | 79,15%                               | 76,91%          |
| Total amount of "large" exposures (th. MDL)   | X              | 351 704                               | 351 704                              | 283 286         |
| Total amount of bank exposures towards affiliated people and/or groups of people who act together with the bank affiliated people (th. lei) | X              | 6 332                                 | 6 332                                | 6 836           |
| Past-due and non-cumulative credits (th. MDL)   | X              | 249 321                               | 249 321                              | 241 928         |
| Non-performing loans (substandard, doubtful and loss) (th. MDL)   | X              | 202 297                               | 202 297                              | 219 486         |
| Total credits/total assets (%)  | X              | 59,21%                                | 59,21%                               | 56,33%          |
| Total non-performing loans/total assets (%)   | X              | 6,32%                                 | 6,32%                                | 7,21%           |
| Total non-performing loans/total credits (%)  | X              | 10,68%                                | 10,68%                               | 12,81%          |
| Loan loss provision/total credits (%)   | X              | 7,26%                                 | 7,26%                                | 7,54%           |
| Retail and corporate deposits/total assets (%)  | X              | 60,38%                                | 60,38%                               | 61,60%          |
| Return on assets (%)  | X              | 0,41%                                 | 0,41%                                | 1,47%           |
| Return on equity (%)  | X              | 2,27%                                 | 2,27%                                | 7,33%           |
| Net interest margin (%)   | X              | 5,40%                                 | 5,40%                                | 7,16%           |
| Efficiency index (%)  | X              | 127,82%                               | 127,82%                              | 124,57%         |