

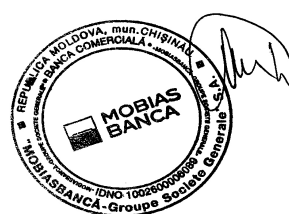


**Information on financial activity of
BC "MOBIASBANCA - Groupe Societe Generale" S.A. for the II quarter of 2012**

Indicators	Normative	De facto		
		year-end preceding the current period	quarter preceding the current period	current quarter
Total Normative Capital (TNC) (th. MDL):	X	652.950	646.266	652.339
Tier 1 Capital	100000 th. MDL	652.951	646.267	652.340
Tier 2 Capital	X	-	-	-
Risk Weighted Capital Adequacy Ratio (%)	12%	48,26%	47,17%	45,40%
Long-Term Liquidity Ratio (P I)	max 1,00	0,47	0,44	0,44
Long-Term Assets	X	490.333	475.526	497.417
Financial Resources	X	1.043.812	1.069.029	1.134.216
Current Liquidity Ratio (P II)	min 20%	38,03%	32,64%	37,35%
Liquid Assets	X	1.109.525	1.023.553	1.212.604
Total Assets	X	2.917.253	3.135.539	3.246.379
Interest-bearing assets/total assets (%)	X	84,33%	81,82%	78,08%
Total amount of "large" exposures (th. MDL)	X	234.839	215.722	154.341
Total amount of bank exposures towards affiliated persons and/or groups of persons acting together with the bank's affiliated persons (th. MDL)	X	27.380	27.902	27.551
Past due and non-accrual of interest loans (th. MDL)	X	69.679	69.608	70.474
Unfavorable loans (substandard, doubtful and loss) (th. MDL)	X	64.328	177.781	221.582
Total credits/total assets (%)	X	57,75%	59,07%	58,95%
Total unfavorable credits/total assets (%)	X	2,21%	5,67%	6,83%
Total unfavorable credits/total credits (%)	X	3,82%	9,60%	11,58%
Loss loans provisions/total credits (%)	X	4,14%	8,67%	9,16%
Deposits by individuals and legal entities/total assets (%)	X	64,70%	57,58%	61,36%
Return on assets (%)	X	2,40%	2,18%	1,86%
Return on equity (%)	X	10,03%	8,35%	7,15%
Net interest margin (%)	X	9,00%	9,33%	9,02%
Efficiency ratio (%)	X	128,89%	130,41%	130,96%

Signatures

Chief _____
 Executor and phone number R.Culinschi
 Date 17 July 2012



N. Dorin

First-Deputy Chairman of Administrative Board