



**Information on financial activity of
BC "MOBIASBANCA - Groupe Societe Generale" S.A. for the I quarter of 2012**

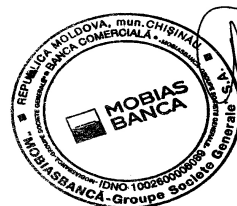
Indicators	Normative	De facto		
		year-end preceding the current period	quarter preceding the current period	current quarter
Total Normative Capital (TNC) (th. MDL):	X	652.950	652.950	646.266
Tier 1 Capital	100000 th. MDL	652.951	652.951	646.267
Tier 2 Capital	X	-	-	-
Risk Weighted Capital Adequacy Ratio (%)	12%	48,26%	48,26%	47,17%
Long-Term Liquidity Ratio (P I)	max 1,00	0,47	0,47	0,44
Long-Term Assets	X	490.333	490.333	475.526
Financial Resources	X	1.043.812	1.043.812	1.069.029
Current Liquidity Ratio (P II)	min 20%	38,03%	38,03%	32,64%
Liquid Assets	X	1.109.525	1.109.525	1.023.553
Total Assets	X	2.917.253	2.917.253	3.135.539
Interest-bearing assets/total assets (%)	X	84.33%	84.33%	81.82%
Total amount of "large" exposures (th. MDL)	X	234.839	234.839	215.722
Total amount of bank exposures towards affiliated persons and/or groups of persons acting together with the bank's affiliated persons (th. MDL)	X	27.380	27.380	27.902
Past due and non-accrual of interest loans (th. MDL)	X	69.679	69.679	69.608
Unfavorable loans (substandard, doubtful and loss) (th. MDL)	X	64.328	64.328	177.781
Total credits/total assets (%)	X	57.75%	57.75%	59.07%
Total unfavorable credits/total assets (%)	X	2.21%	2.21%	5.67%
Total unfavorable credits/total credits (%)	X	3.82%	3.82%	9.60%
Loss loans provisions/total credits (%)	X	4.14%	4.14%	8.67%
Deposits by individuals and legal entities/total assets (%)	X	64.70%	64.70%	57.58%
Return on assets (%)	X	2.40%	2.40%	2.18%
Return on equity (%)	X	10.03%	10.03%	8.35%
Net interest margin (%)	X	9.00%	9.00%	9.33%
Efficiency ratio (%)	X	128.89%	128.99%	130.35%

Signatures

First-Deputy Chairman of Administrative Board

Executor and phone number R. Culinschi (tel. 25-63-49)

Date 26 April 2012



[Signature] Dorin