

**BALANCE SHEET**  
**CB "MOBIASBANCA - Groupe Societe Generale" S.A.**
**INCOME STATEMENT**  
**CB "MOBIASBANCA - Groupe Societe Generale" S.A.**

	Amount, MDL	Amount, MDL	Indices denomination	Amount, MDL	Amount, MDL
	30.09.2009	31.12.2008		30.09.2009	31.12.2008
<b>ASSETS</b>	X	X	<b>Interest income</b>	X	X
Cash	165 627 930	142 183 141	Interest income on due from banks	3 003 932	5 864 266
Due from Banks	291 842 503	80 253 381	Interest income on overnight placements and borrowings	1 327 090	2 871 925
Less: Allowance for due to the banks losses	665 405	- 204 960	Interest income(dividends) on securities bought fr sale	0	0
Due to net banks	291 177 098	80 048 421	Interest income(dividends) on investment securities	34 195 519	75 351 431
Due from National Bank of Moldova	153 666 523	666 434 878	Interest income and fees on loans	252 084 576	326 154 333
Placements and Overnight Borrowings	250 000 000	190 624 012	Other interest income	0	0
<b>Securities</b>		X	<b>Total interest income</b>	<b>290 611 117</b>	<b>410 241 955</b>
Securities bought for sale	0	59	Interest expense	X	X
Investment securities	235 709 436	374 797 624	Interest expenses on due to banks	6 928	35 478
Less: Allowance for Investment securities losses	87 766	34 728	Interest expenses on deposits by Individuals	113 004 764	155 846 928
<b>Net Investment securities</b>	<b>235 621 670</b>	<b>374 762 955</b>	Interest expenses on deposits by legal entities	33 107 723	37 787 701
<b>Loans and Finance Lease Receivables</b>	<b>0</b>	<b>X</b>	<b>Total interest expenses on deposits</b>	<b>146 119 415</b>	<b>193 670 107</b>
Loans	1986 624 256	2236 227 901	Interest expenses on overnight borrowings	0	40 233
Finance Lease Receivable			Interest expenses on other borrowings	38 767 284	44 668 410
Less: Allowance for Loan Losses	137 215 353	114 028 356	<b>Total interest expenses on borrowings</b>	<b>38 767 284</b>	<b>44 708 643</b>
<b>Net Loans and Finance Lease Receivables</b>	<b>1849 408 903</b>	<b>2122 199 545</b>	<b>Total interest expenses</b>	<b>184 886 699</b>	<b>238 384 750</b>
Net fixed assets	129 217 885	97119738	<b>Net interest income</b>	<b>105 724 418</b>	<b>171 863 205</b>
Accrued interest to receive	25 257 700	25 136 487	Minus: Provision for loan losses	34 609 846	36 314 837
Other real estate			<b>Net interest income after provisions for interest related assets losses</b>	<b>71 114 572</b>	<b>135 548 368</b>
Other assets	<b>100 718 878</b>	46 690 970	Non-interest income (losses)	X	X
Less: Allowance for other assets losses	655 195	280 781	Gains (losses) on securities bought for sale	1 043	- 8 673
Other net assets	100 063 683	46 410 189	Gains (loss) on investment securities	0	0
<b>Total assets</b>	<b>3200 041 392</b>	<b>3744 919 366</b>	Gains (loss) on foreign exchange operations	38 782 311	73 002 552
<b>LIABILITIES AND SHARE CAPITAL</b>	<b>X</b>	<b>X</b>	Commission income	38 192 116	53 487 230
<b>LIABILITIES</b>	<b>X</b>	<b>X</b>	Other non-interest income	15 554 596	12 952 423
Non interest bearing deposits	X	X	<b>Total non-interest income</b>	<b>92 530 066</b>	<b>139 433 532</b>
Due to banks	1 039 881	4 643 048	Non-interest expenses	X	X
Deposits by Individuals	8 591 620	4 598 676	Salaries and wages	53 134 423	57 928 016
Deposits by legal entities	115 068 690	137 062 380	Bonuses	354 062 000	6 247 750
<b>Total non interest bearing deposits</b>	<b>124 700 191</b>	<b>146 304 104</b>	Deductions to pension fund, social insurance and other payments	16 472 333	21 662 561
Interest Bearing deposits	X	X	Fixed assets expenses	35 999 742	30 186 295
Due to banks	<b>17 915 196</b>	23 287 214	Taxes and fees	676 144 000	773 734
Deposits by Individuals	1116 680 305	1231 694 776	Consulting and Auditing fees	7 856 694	23 266 063
Deposits by legal entities	525 519 375	567 688 859	Other non-interest expenses	47 144 140	62 090 822
<b>Total interest bearing deposits</b>	<b>1660 114 876</b>	<b>1 822 670 849</b>	Deduction for allowance for non-interest assets losses	519 590	- 847 823
<b>Total deposits</b>	<b>1784 815 067</b>	<b>1 968 974 953</b>	Deduction for allowance for contingent engagements losses	-1 993 894	1 189 512
Securities sold under agreement to repurchase			<b>Total non-interest expenses</b>	<b>160 163 234</b>	<b>202 496 930</b>
Overnight loans			<b>Net income (losses) before tax and extraordinary items</b>	<b>3 481 404</b>	<b>72 484 970</b>
Other loans	<b>729 981 035</b>	1096 872 777	Income tax	0	0
Accrued interest payable	11 455 114	24 073 394	Income (losses) before extraordinary items	3 481 404	70 484 970
Other liabilities	53 531 622	36 227 199	Extraordinary gains (losses)	0	0
Subordinated debentures			Income tax	0	-962699
Provisions for contingent engagements losses	4 094 591	6 088 484	Extraordinary gains (losses) less income tax	0	0
<b>Total liabilities</b>	<b>2583 877 429</b>	<b>3132 236 807</b>	<b>Net income (losses)</b>	<b>3 481 404</b>	<b>73 447 669</b>
<b>SHARE CAPITAL</b>	<b>X</b>	<b>X</b>			
Stocks	X	X			
Common stocks	100 000 000	100 000 000			
Preferred stocks					
Minus: treasury stocks	56 060	56 060			
<b>Total outstanding stocks</b>	<b>99 943 940</b>	<b>99 943 940</b>			
Surplus capital	<b>151 409 919</b>	151 409 919			
Reserve capital	<b>10 673 775</b>	10 673 775			
Re-evaluation reserves of assets					
Other reserves					
Retained earnings	354 136 329	350654925			
<b>Total share capital</b>	<b>616 163 963</b>	<b>612 682 559</b>			
<b>Total liabilities and share capital</b>	<b>3 200 041 392</b>	<b>3744919366</b>			