

BALANCE SHEET			INCOME STATEMENT		
CB "MOBIASBANCA - Groupe Societe Generale" S.A.			CB "MOBIASBANCA - Groupe Societe Generale" S.A.		
	Amount, MDL	Amount, MDL		Amount, MDL	Amount, MDL
Indices denomination	31.03.2011	31.12.2010	Indices denomination	31.03.2011	31.12.2010
ASSETS	X	X	Interest income	X	X
Cash	223 954 446	208 320 082	Interest income on due from banks	451 226	1 456 052
Due from Banks	19 082 449	6 943 845	Interest income on overnight placements and borrowings	458 359	938 161
Less: Allowance for due to the banks losses	382 456	574 898	Interest income(dividends) on securities bought for sale	0	0
Due to net banks	18 699 993	6 368 947	Interest income(dividends) on investment securities	11 394 574	38 472 958
Due from National Bank of Moldova	187 531 791	91 222 196	Interest income and fees on loans	53 662 848	233 635 265
Placements and Overnight Borrowings	144 094 880	507 716 790	Other interest income	0	0
Securities	X	X	Total interest income	65 967 006	274 502 436
Securities bought for sale	0	0	Interest expense	X	X
Investment securities	647 614 499	467 669 874	Interest expenses on due to banks	0	0
Less: Allowance for Investment securities losses	85 553	86 750	Interest expenses on deposits by Individuals	9 715 239	54 679 555
Net Investment securities	647 528 946	467 583 124	Interest expenses on deposits by legal entities	3 704 131	14 436 106
Loans and Finance Lease Receivables	X	X	Total interest expenses on deposits	13 419 370	69 115 661
Loans	1 484 733 290	1 524 196 584	Interest expenses on overnight borrowings	0	5 944
Finance Lease Receivable			Interest expenses on other borrowings	3 327 597	22 481 308
Less: Allowance for Loan Losses	84 484 511	160 969 756	Total interest expenses on borrowings	3 327 597	22 487 252
Net Loans and Finance Lease Receivables	1 400 248 779	1 363 226 828	Total interest expenses	16 746 967	91 602 913
Net fixed assets	115 861 797	118 521 830	Net interest income	49 220 039	182 899 522
Accrued interest to receive	13 289 267	11 494 777	Minus: Provision for loan losses	7 717 653	44 298 110
Other real estate	0	0	Net interest income after provisions for interest related assets losses	41 502 386	138 601 412
Other assets	98 347 605	99 961 932	Non-interest income (losses)	X	X
Less: Allowance for other assets losses	198 296	119 579	Gains (losses) on securities bought for sale	537	38 080
Other net assets	98 149 309	99 842 353	Gains (loss) on investment securities	0	0
Total assets	2 849 359 208	2 874 296 927	Gains (loss) on foreign exchange operations	10 970 080	49 897 148
LIABILITIES AND SHARE CAPITAL	X	X	Commission income	13 191 693	60 048 329
LIABILITIES	X	X	Other non-interest income	3 701 734	17 119 435
Non interest bearing deposits	X	X	Total non-interest income	27 864 044	127 102 992
Due to banks	885 796	2 194 625	Non-interest expenses	X	X
Deposits by Individuals	36 834 713	32 034 087	Salaries and wages	18 237 016	73 348 472
Deposits by legal entities	451 700 697	488 375 519	Bonuses	3 007 723	8 486 185
Total non interest bearing deposits	489 421 206	522 604 231	Deductions to pension fund, social insurance and other payments	5 716 114	21 522 893
Interest Bearing deposits	X	X	Fixed assets expenses	14 565 167	53 481 117
Due to banks	2 789 260	165 041	Taxes and fees	421 126	1 094 579
Deposits by Individuals	1 041 293 440	1 038 741 884	Consulting and Auditing fees	1 941 172	6 715 004
Deposits by legal entities	403 225 776	394 799 839	Other non-interest expenses	17 113 704	71 252 133
Total interest bearing deposits	1 447 308 476	1 433 706 764	Deduction for allowance for non-interest assets losses	98 452	281 475
Total deposits	1 936 729 682	1 956 310 995	Deduction for allowance for contingent engagements losses	58 782	493 835
Securities sold under agreement to repurchase	0	0	Total non-interest expenses	61 159 256	236 675 693
Overnight loans	0	0	Net income (losses) before tax and extraordinary items	8 207 174	29 028 711
Other loans	213 726 665	231 325 050	Income tax	0	0
Accrued interest payable	5 760 488	5 915 195	Income (losses) before extraordinary items	8 207 174	29 028 711
Other liabilities	26 199 707	22 060 487	Extraordinary gains (losses)	0	0
Subordinated debentures	0	0	Income tax	0	0
Provisions for contingent engagements losses	3 123 225	3 072 933	Extraordinary gains (losses) less income tax	0	0
Total liabilities	2 185 539 767	2 218 684 660	Net income (losses)	8 207 174	29 028 711
SHARE CAPITAL	X	X			
Stocks	X	X			
Common stocks	100 000 000	100 000 000			
Preferred stocks	0	0			
Minus: treasury stocks	56 060	56 060			
Total outstanding stocks	99 943 940	99 943 940			
Surplus capital	151 409 919	151 409 919			
Reserve capital	10 673 775	10 673 775			
Re-evaluation reserves of assets	0	0			
Other reserves	0	0			
Retained earnings	401 791 807	393 584 633			
Total share capital	663 819 441	655 612 267			
Total liabilities and share capital	2 849 359 208	2 874 296 927			