



GROUPE SOCIETE GENERALE

| BALANCE SHEET | | | INCOME STATEMENT | | |
|--|----------------------|----------------------|--|--------------------|--------------------|
| CB "MOBIASBANCA – Groupe Societe Generale" S.A. | | | CB "MOBIASBANCA – Groupe Societe Generale" S.A. | | |
| | Amount, MDL | Amount, MDL | | Amount, MDL | Amount, MDL |
| Indices denomination | 30.09.2010 | 31.12.2009 | Indices denomination | 30.09.2010 | 31.12.2009 |
| ASSETS | X | X | Interest income | X | X |
| Cash | 215 194 887 | 203 871 129 | Interest income on due from banks | 1 048 117 | 3 188 427 |
| Due from Banks | 35 314 464 | 237 110 099 | Interest income on overnight placements and borrowings | 667 112 | 2 506 652 |
| Less: Allowance for due to the banks losses | 199 444 | 730 528 | Interest income(dividends) on securities bought fr sale | 0 | 0 |
| Due to net banks | 35 115 020 | 236 379 571 | Interest income(dividends) on investment securities | 28 199 653 | 42 130 338 |
| Due from National Bank of Moldova | 101 110 464 | 122 919 216 | Interest income and fees on loans | 178 469 372 | 322 460 319 |
| Placements and Overnight Borrowings | 266 961 900 | 136 000 00 | Other interest income | 0 | 0 |
| Securities | X | X | Total interest income | 208 384 254 | 370 285 736 |
| Securities bought for sale | 0 | 0 | Interest expense | X | X |
| Investment securities | 571 882 234 | 491 073 207 | Interest expenses on due to banks | 0 | 14 993 |
| Less: Allowance for Investment securities losses | 86 928 | 106.351 | Interest expenses on deposits by Individuals | 43 387 485 | 137 571 643 |
| Net Investment securities | 571 795 306 | 490 966 856 | Interest expenses on deposits by legal entities | 11 098 254 | 39 160 675 |
| Loans and Finance Lease Receivables | X | X | Total interest expenses on deposits | 54 485 739 | 176 747 311 |
| Loans | 1 520 000 014 | 1894 683 856 | Interest expenses on overnight borrowings | 5.944 | 0 |
| Finance Lease Receivable | 0 | 0 | Interest expenses on other borrowings | 17 879 750 | 48 257 389 |
| Less: Allowance for Loan Losses | 128 905 319 | 137 616 380 | Total interest expenses on borrowings | 17 885 694 | 48 257 389 |
| Net Loans and Finance Lease Receivables | 1 391 094 695 | 1757 067 476 | Total interest expenses | 72 371 433 | 225 004 700 |
| Net fixed assets | 119 265 876 | 129218162 | Net interest income | 136 012 821 | 145 281 036 |
| Accrued interest to receive | 11 662 312 | 19 578 707 | Minus: Provision for loan losses | 7 199 213 | 46 034 441 |
| Other real estate | 0 | 0 | Net interest income after provisions for interest related assets losses | 128 813 608 | 99 246 595 |
| Other assets | 104 025 037 | 104 893 365 | Non-interest income (losses) | X | X |
| Less: Allowance for other assets losses | 112 186 | 1 170 368 | Gains (losses) on securities bought for sale | 25.261 | 1 043 |
| Other net assets | 103 912 851 | 103 722 997 | Gains (loss) on investment securities | 0 | 0 |
| Total assets | 2 816 113 311 | 3199 724 114 | Gains (loss) on foreign exchange operations | 33 656 024 | 56 311 381 |
| LIABILITIES AND SHARE CAPITAL | X | X | Commission income | 51 474 048 | 53 916 442 |
| LIABILITIES | X | X | Other non-interest income | 4 624 894 | 19 828 444 |
| Non interest bearing deposits | X | X | Total non-interest income | 89 780 227 | 130 057 310 |
| Due to banks | 990 014 | 2 396 950 | Non-interest expenses | X | X |
| Deposits by Individuals | 32 234 483 | 13 306 722 | Salaries and wages | 55 387 247 | 71 433 477 |
| Deposits by legal entities | 470 193 164 | 408 438 520 | Bonuses | 6 155 280 | 2 341 492 |
| Total non interest bearing deposits | 503 417 661 | 424 142 192 | Deductions to pension fund, social insurance and other payments | 15 935 784 | 22 966 180 |
| Interest Bearing deposits | X | X | Fixed assets expenses | 39 609 824 | 49 966 130 |
| Due to banks | 208 843 | 6 369 075 | Taxes and fees | 666 308 | 794 356 |
| Deposits by Individuals | 1 009 714 619 | 1130 711 171 | Consulting and Auditing fees | 4 327 562 | 9 179 313 |
| Deposits by legal entities | 351 671 708 | 739.520.776 | Other non-interest expenses | 50 354 007 | 61 479 046 |
| Total interest bearing deposits | 1 361 595 170 | 1.516.601.022 | Deduction for allowance for non-interest assets losses | 373 393 | 640 456 |
| Total deposits | 1 865 012 831 | 1.940.743.214 | Deduction for allowance for contingent engagements losses | 119 328 | -3 397 542 |
| Securities sold under agreement to repurchase | 0 | 0 | Total non-interest expenses | 172 928 733 | 215 402 908 |
| Overnight loans | 0 | 0 | Net income (losses) before tax and extraordinary items | 45 665 102 | 13.900.997 |
| Other loans | 247 106 937 | 587 717 713 | Income tax | 22.405 | 0 |
| Accrued interest payable | 5 606 913 | 10.196.873 | Income (losses) before extraordinary items | 45 642 697 | 13.900.997 |
| Other liabilities | 23 464 921 | 27 791 816 | Extraordinary gains (losses) | 0 | 0 |
| Subordinated debentures | 0 | 0 | Income tax | 0 | 0 |
| Provisions for contingent engagements losses | 2 695 456 | 2 690 942 | Extraordinary gains (losses) less income tax | 0 | 0 |
| Total liabilities | 2 143 887 058 | 2573 140 558 | Net income (losses) | 45 642 697 | 13.900.997 |
| SHARE CAPITAL | X | X | | | |
| Stocks | X | X | | | |
| Common stocks | 100 000 000 | 100 000 000 | | | |
| Preferred stocks | 0 | 0 | | | |
| Minus: treasury stocks | 56 060 | 56 060 | | | |
| Total outstanding stocks | 99 943 940 | 99 943 940 | | | |
| Surplus capital | 151 409 919 | 151.409.919 | | | |
| Reserve capital | 10 673 775 | 10.673.775 | | | |
| Re-evaluation reserves of assets | 0 | 0 | | | |
| Other reserves | 0 | 0 | | | |
| Retained earnings | 410 198 619 | 369.555.922 | | | |
| Total share capital | 672 226 253 | 626.583.556 | | | |
| Total liabilities and share capital | 2 816 113 311 | 3.199.724.114 | | | |