

BALANCE SHEET			INCOME STATEMENT		
CB "MOBIASBANCA - Groupe Societe Generale" S.A.			CB "MOBIASBANCA - Groupe Societe Generale" S.A.		
Indices denomination	Amount, MDL 9/30/2011	Amount, MDL 12/31/2010	Indices denomination	Amount, MDL 9/30/2011	Amount, MDL 12/31/2010
ASSETS	X	X	Interest income	X	X
Cash	323 175 579	208 320 082	Interest income on due from banks	2,797,623	1 456 052
Due from Banks	22 868 312	6 943 845	Interest income on overnight placements and borrowings	1,143,221	938 161
Less: Allowance for due to the banks losses	646 080	574 898	Interest income(dividends) on securities bought fr sale	0	0
Due to net banks	22 222 232	6 368 947	Interest income(dividends) on investment securities	37,648,068	38 472 958
Due from National Bank of Moldova	306 943 574	91 222 196	Interest income and fees on loans	160,569,419	233 635 265
Placements and Overnight Borrowings	22 715 140	507 716 790	Other interest income	0	0
Securities	X	X	Total interest income	202,158,331	274 502 436
Securities bought for sale	0	0	Interest expense	X	X
Investment securities	570 141 858	467 669 874	Interest expenses on due to banks	0	0
Less: Allowance for Investment securities losses	337 643	86 750	Interest expenses on deposits by Individuals	29,871,942	54 679 555
Net Investment securities	569 804 215	467 583 124	Interest expenses on deposits by legal entities	11,832,119	14 436 106
Loans and Finance Lease Receivables	X	X	Total interest expenses on deposits	41,704,060	69 115 661
Loans	1598 189 851	1 524 196 584	Interest expenses on overnight borrowings	0	5 944
Finance Lease Receivable	0	0	Interest expenses on other borrowings	9,352,538	22 481 308
Less: Allowance for Loan Losses	61 460 312	160 969 756	Total interest expenses on borrowings	9,352,538	22 487 252
Net Loans and Finance Lease Receivables	1536 729 539	1 363 226 828	Total interest expenses	51,056,598	91 602 913
Net fixed assets	111 959 592	118 521 830	Net interest income	151,101,733	182 899 522
Accrued interest to receive	12 336 714	11 494 777	Minus: Provision for loan losses	5,975,223	44 298 110
Other real estate	7 441 749	0	Net interest income after provisions for interest related assets losses	145,126,510	138 601 412
Less: Allowance for other real estate	0	0	Non-interest income (losses)	X	X
Other real estate	7 441 749	0	Gains (losses) on securities bought for sale	26,172	38 080
Other assets	90 016 231	99 961 932	Gains (loss) on investment securities	0	0
Less: Allowance for other assets losses	291 367	119 579	Gains (loss) on foreign exchange operations	35,360,570	49 897 148
Other net assets	89 724 864	99 842 353	Commission income	48,280,241	60 048 329
Total assets	3003 053 198	2 874 296 927	Other non-interest income	6,043,955	17 119 435
LIABILITIES AND SHARE CAPITAL	X	X	Total non-interest income	89,710,938	127 102 992
LIABILITIES	X	X	Non-interest expenses	X	X
Non interest bearing deposits	X	X	Salaries and wages	53,790,165	73 348 472
Due to banks	1 498 402	2 194 625	Bonuses	8,357,226	8 486 185
Deposits by Individuals	32 478 711	32 034 087	Deductions to pension fund, social insurance and other payments	17,758,658	21 522 893
Deposits by legal entities	531 268 945	488 375 519	Fixed assets expenses	41,671,651	53 481 117
Total non interest bearing deposits	565 246 058	522 604 231	Taxes and fees	1,086,854	1 094 579
Interest Bearing deposits	X	X	Consulting and Auditing fees	6,746,432	6 715 004
Due to banks	243 393	165 041	Other non-interest expenses	52,341,305	71 252 133
Deposits by Individuals	967 339 953	1 038 741 884	Deduction for allowance for non-interest assets losse	583,025	281 475
Deposits by legal entities	511 448 220	394 799 839	Deduction for allowance for contingent engagements losses	366,195	493 835
Total interest bearing deposits	1479 031 566	1 433 706 764	Total non-interest expenses	182,701,511	236 675 693
Total deposits	2044 277 624	1 956 310 995	Net income (losses) before tax and extraordinary articles	52,135,936	29 028 711
Securities sold under agreement to repurchase	0	0	Income tax	0	0
Overnight loans	0	0	Income (losses) before extraordinary items	52,135,936	29 028 711
Other loans	212 239 965	231 325 050	Extraordinary gains (losses)	0	0
Accrued interest payable	4 273 939	5 915 195	Income tax	0	0
Other liabilities	31 092 555	22 060 487	Extraordinary gains (losses) less income tax	0	0
Subordinated debentures	0	0	Net income (losses)	52,135,936	29 028 711
Provisions for contingent engagements losses	3 420 912	3 072 933			
Total liabilities	2295 304 995	2 218 684 660			
SHARE CAPITAL	X	X			
Stocks	X	X			
Common stocks	100 000 000	100 000 000			
Preferred stocks	0	0			
Minus: treasury stocks	56 060	56 060			
Total outstanding stocks	99 943 940	99 943 940			
Surplus capital	151 409 919	151 409 919			
Reserve capital	10 673 775	10 673 775			
Re-evaluation reserves of assets	0	0			
Other reserves	0	0			
Retained earnings	445 720 569	393 584 633			
Total share capital	707 748 203	655 612 267			
Total liabilities and share capital	3003 053 198	2 874 296 927			