



GRUPE SOCIETE GENERALE

**Statement revealing the analysis of term difference  
CB "MOBIASBANCA - Groupe Societe Generale" S.A. for the 2nd of 2009**

(001 - MDL)

| Term groups                  | Assets sensitive to interest rate | Liabilities sensitive to interest rate | Net difference (1-2) | Cumulative difference | Debit conditional accounts sensitive to interest rate | Credit conditional accounts sensitive to interest rate | Net difference (5-6) | Cumulative difference |
|------------------------------|-----------------------------------|--|----------------------|-----------------------|---|--|----------------------|-----------------------|
| B                            | 1                                 | 2                                      | 3                    | 4                     | 5   | 6  | 7                    | 8                     |
| Up to 1 month                | 962 209 234                       | 852 914 004                            | 109 295 230          | 109 295 230           | 59 038 486  | 103 996 016  | -44 957 529          | -44 957 529           |
| From 1 month up to 2 months  | 178 243 280                       | 282 068 574                            | -103 825 295         | 5 469 935             | 0   | 10 000 525   | -10 000 525          | -54 958 055           |
| From 2 months up to 3 months | 284 271 414                       | 334 904 737                            | -50 633 323          | -45 163 388           | 260 605 733   | 20 460 517   | 240 145 216          | 185 187 162           |
| From 3 months up to 6 months | 561 891 673                       | 493 492 722                            | 68 398 951           | 23 235 563            | 0   | 117 296 424  | -117 296 424         | 67 890 738            |
| From 6 months up to 9 months | 170 581 618                       | 164 309 991                            | 6 271 627            | 29 507 190            | 0   | 72 518 934   | -72 518 934          | -4 628 196            |
| From 9 months up to 1 year   | 180 022 696                       | 129 021 768                            | 51 000 928           | 80 508 118            | 49 750 000  | 22 746 084   | 27 003 916           | 22 375 720            |
| From 1 year up to 5 years    | 376 562 200                       | 85 844 976                             | 290 717 224          | 371 225 343           | 0   | 48 094 401   | -48 094 401          | -25 718 681           |
| Over 5 years                 | 143 161 586                       | 15 446 812                             | 127 714 774          | 498 940 117           | 0   | 2 357 442  | -2 357 442           | -28 076 123           |
| <b>TOTAL</b>                 | <b>2 856 943 701</b>              | <b>2 358 003 584</b>                   | <b>498 940 117</b>   | <b>X</b>              | <b>369 394 219</b>                                    | <b>397 470 343</b>                                     | <b>-28 076 123</b>   | <b>X</b>              |