

**Statement revealing the analysis of term difference
CB "MOBIASBANCA — Groupe Societe Generale" S.A. for the IVth quarter of 2009**

(001 - MDL)

Term groups	Assets sensitive to interest rate	Liabilities sensitive to interest rate	Net difference (1-2)	Cumulative difference	Debit conditional accounts sensitive to interest rate	Credit conditional accounts sensitive to interest rate	Net difference (5-6)	Cumulative difference
B	1	2	3	4	5	6	7	8
Up to 1 month	2.006.891.882	1.414.970.829	591.921.053	591.921.053	392.858.169	234.268.457	158.589.712	158.589.712
From 1 month up to 2 months	101.682.982	61.306.937	40.376.045	632.297.098		2.136.881	-2.136.881	156.452.831
From 2 months up to 3 months	92.463.367	205.827.797	-113.364.430	518.932.668		3.332.209	-3.332.209	153.120.622
From 3 months up to 6 months	265.330.856	312.874.219	-47.543.363	471.389.305		40.153.905	-40.153.905	112.966.717
From 6 months up to 9 months	71.966.903	38.096.057	33.870.846	505.260.151				112.966.717
From 9 months up to 1 year	37.461.652	538.199	36.923.452	542.183.603				112.966.717
From 1 year up to 5 years	8.960.614	28.975.629	-20.015.015	522.168.588				112.966.717
Over 5 years	4.060.108	15.556.243	-11.496.135	510.672.454				112.966.717
TOTAL	2.588.818.364	2.078.145.910	510.672.454	X	392.858.169	279.891.452	112.966.717	X