

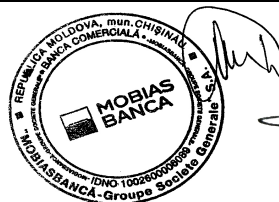


Information on financial activity of
BC "MOBIASBANCA — Groupe Societe Generale" S.A. for the 1st quarter of 2011

Indicators	Normative	De facto		
		year-end preceding the current period	quarter preceding the current period	current quarter
Total Normative Capital (TNC) (th. MDL):	X	567.580	567.580	578.535
Tier 1 Capital	100000 th. MDL	567.581	567.581	578.536
Tier 2 Capital	X	-	-	-
Risk Weighted Capital Adequacy Ratio (%)	12%	46,87%	46,87%	48,96%
Long-Term Liquidity Ratio (P I)	max 1,00	0,48	0,48	0,48
Long-Term Assets	X	428.398	428.398	427.608
Financial Resources	X	890.980	890.980	884.567
Current Liquidity Ratio (P II)	min 20%	44,79%	44,79%	42,63%
Liquid Assets	X	1.287.526	1.287.526	1.214.783
Total Assets	X	2.874.297	2.874.297	2.849.359
Interest-bearing assets/total assets (%)	X	81,91%	81,91%	81,76%
Total amount of "large" exposures (th. MDL)	X	162.195	162.195	173.443
Total amount of bank exposures towards affiliated persons and/or groups of persons acting together with the bank's affiliated persons (th. MDL)	X	8.125	8.125	7.996
Past due and non-accrual of interest loans (th. MDL)	X	170.477	170.477	81.837
Unfavorable loans (substandard, doubtful and loss) (th. MDL)	X	169.196	169.196	71.600
Total credits/total assets (%)	X	53,03%	53,03%	52,11%
Total unfavorable credits/total assets (%)	X	5,89%	5,89%	2,51%
Total unfavorable credits/total credits (%)	X	11,10%	11,10%	4,82%
Loss loans provisions/total credits (%)	X	10,56%	10,56%	5,69%
Deposits by individuals and legal entities/total assets (%)	X	67,98%	67,98%	67,84%
Return on assets (%)	X	1,00%	1,00%	1,13%
Return on equity (%)	X	4,43%	4,43%	4,89%
Net interest margin (%)	X	8,26%	8,26%	8,47%
Efficiency ratio (%)	X	130,98%	130,98%	126,04%

First Vice President of the bank

Head of Financial Department



N. Dorin

E. Bugaeva