



Information on financial activity of
BC "MOBIASBANCA — Groupe Societe Generale" S.A. for the IInd quarter of 2010

| Indicators | Normative | De facto | | |
|---|----------------|---------------------------------------|--------------------------------------|-----------------|
| | | year-end preceding the current period | quarter preceding the current period | current quarter |
| Total Normative Capital (TNC) (th. MDL): | X | 539 697 | 543 717 | 556 474 |
| Tier 1 Capital | 100000 th. MDL | 539 699 | 543 718 | 556 475 |
| Tier 2 Capital | X | - | - | - |
| Risk Weighted Capital Adequacy Ratio (%) | 12% | 37,01% | 40,57% | 44,60% |
| Long-Term Liquidity Ratio (P I) | max 1,00 | 0,44 | 0,43 | 0,47 |
| Long-Term Assets | X | 420 594 | 446 029 | 421 190 |
| Financial Resources | X | 960 871 | 1 031 589 | 887 851 |
| Current Liquidity Ratio (P II) | min 20% | 37,17% | 38,72% | 36,23% |
| Liquid Assets | X | 1 189 443 | 1 178 179 | 1 001 639 |
| Total Assets | X | 3 199 724 | 3 042 461 | 2 764 371 |
| Interest-bearing assets/total assets (%) | X | 79,15% | 76,91% | 76,38% |
| Total amount of "large" exposures (th. MDL) | X | 351 704 | 283 286 | 223 598 |
| Total amount of bank exposures towards affiliated persons and/or groups of persons acting together with the bank's affiliated persons (th. MDL) | X | 6 332 | 6 836 | 7 565 |
| Past due and non-accrual of interest loans (th. MDL) | X | 249 321 | 241 928 | 220 612 |
| Unfavorable loans (substandard, doubtful and loss) (th. MDL) | X | 202 297 | 219 486 | 209 859 |
| Total credits/total assets (%) | X | 59,21% | 56,33% | 57,35% |
| Total unfavorable credits/total assets (%) | X | 6,32% | 7,21% | 7,59% |
| Total unfavorable credits/total credits (%) | X | 10,68% | 12,81% | 13,24% |
| Loss loans provisions/total credits (%) | X | 7,26% | 7,54% | 8,54% |
| Deposits by individuals and legal entities/total assets (%) | X | 60,38% | 61,60% | 59,92% |
| Return on assets (%) | X | 0,41% | 1,47% | 1,69% |
| Return on equity (%) | X | 2,27% | 7,33% | 7,95% |
| Net interest margin (%) | X | 5,40% | 7,16% | 7,89% |
| Efficiency ratio (%) | X | 127,82% | 124,57% | 128,75% |

First Vice President of the bank

Head of Financial Department



N. Dorin

E. Bugaeva