

**BALANCE SHEET**  
CB "MOBIASBANCA - Groupe Societe Generale" S.A.

**INCOME STATEMENT**  
CB "MOBIASBANCA - Groupe Societe Generale" S.A.

	Amount, MDL	Amount, MDL		Amount, MDL	Amount, MDL
Indices denomination	30.09.2008	31.12.2007	Indices denomination	30.09.2008	31.12.2007
<b>ASSETS</b>	X	X	Interest income	X	
Cash	194 139 040	105 704 973	Interest income on due from banks	4 136 097	10 037 804
Due from Banks	90 858 130	103 337 442	Interest income on overnight placements and borrowings	2 714 369	8 976 084
Less: Allowance for due to the banks losses	800 150	2 712 579	Interest income(dividends) on securities bought fr sale		
Due to net banks	90 057 980	100 624 863	Interest income(dividends) on investment securities	56 275 903	39 750 774
Due from National Bank of Moldova	511 678 244	280 979 054	Interest income and fees on loans	235 472 371	255 217 272
Placements and Overnight Borrowings	150 000 000	57 454 206	Other interest income		
<b>Securities</b>	X	X	<b>Total interest income</b>	298 598 740	313 981 934
Securities bought for sale	62	62	Interest expense	X	X
Investment securities	447 705 440	421 493 206	Interest expenses on due to banks	31 546	121 928
Less: Allowance for Investment securities losses	37 391	47 333	Interest expenses on deposits by Individuals	112 355 508	101 486 212
<b>Net Investment securities</b>	447 668 111	421 445 935	Interest expenses on deposits by legal entities	24 669 756	22 625 842
<b>Loans and Finance Lease Receivables</b>	X	X	<b>Total interest expenses on deposits</b>	137 056 810	124 233 982
Loans	2 302 072 572	1 612 387 252	Interest expenses on overnight borrowings	40 233	38 377
Finance Lease Receivable			Interest expenses on other borrowings	29 330 657	38 460 827
Less: Allowance for Loan Losses	109 460 937	81 185 241	<b>Total interest expenses on borrowings</b>	29 370 890	38 499 204
<b>Net Loans and Finance Lease Receivables</b>	2 192 611 635	1 531 202 011	<b>Total interest expenses</b>	166 427 700	162 733 186
Net fixed assets	85 136 530	62 838 738	<b>Net interest income</b>	132 171 040	151 248 748
Accrued interest to receive	28 708 175	21 934 129	Minus: Provision for loan losses	28 140 046	29 805 947
Other real estate			<b>Net interest income after provisions for interest related assets losses</b>	104 030 994	121 442 801
Other assets	44 588 107	26 386 155	Non-interest income (losses)	X	X
Less: Allowance for other assets losses	899 042	405 569	Gains (losses) on securities bought for sale		59 026
Other net assets	43 689 065	25 980 586	Gains (loss) on investment securities		
<b>Total assets</b>	3 743 688 780	2 608 164 495	Gains (loss) on foreign exchange operations	56 558 962	46 154 368
<b>LIABILITIES AND SHARE CAPITAL</b>	X	X	Commission income	40 132 081	50 938 732
<b>LIABILITIES</b>	X	X	Other non-interest income	9 315 022	10 335 525
Non interest bearing deposits	X	X	<b>Total non-interest income</b>	106 006 065	107 487 651
Due to banks	1 770 224	3 490 860	Non-interest expenses	X	X
Deposits by Individuals	4 494 036	9 742 519	Salaries and wages	42 932 405	34 173 479
Deposits by legal entities	124 846 968	166 932 412	Bonuses	4 661 821	13 679 108
<b>Total non interest bearing deposits</b>	131 111 228	180 165 791	Deductions to pension fund, social insurance and other payments	15 459 016	13 357 577
Interest Bearing deposits	X	X	Fixed assets expenses	20 437 940	19 222 807
Due to banks	25 829 151	8 078 482	Taxes and fees	310 789	140 367
Deposits by Individuals	1 315 326 364	1 247 892 614	Consulting and Auditing fees	18 793 567	10 797 096
Deposits by legal entities	531 084 531	388 060 330	Other non-interest expenses	40 170 709	35 340 621
<b>Total interest bearing deposits</b>	1 872 240 046	1 644 031 426	Deduction for allowance for non-interest assets losses	768 391	2 924 328
<b>Total deposits</b>	2 003 351 274	1 824 419 217	Deduction for allowance for contingent engagements losses	474 524	4 898 973
Securities sold under agreement to repurchase			<b>Total non-interest expenses</b>	142 472 380	134 534 356
Overnight loans			<b>Net income (losses) before tax and extraordinary extraordinary items</b>	67 564 679	94 396 356
Other loans	1 057 567 452	367 476 108	Income tax	0	3 230 131
Accrued interest payable	22 699 282	13 379 511	Income (losses) before extraordinary items	67 564 679	91 165 965
Other liabilities	47 897 706	39 266 013	Extraordinary gains (losses)		
Subordinated debentures			Income tax		
Provisions for contingent engagements losses	5 373 497	4 898 973	Extraordinary gains (losses) less income tax		
<b>Total liabilities</b>	3 136 889 211	2 249 217 822	<b>Net income (losses)</b>	67 564 679	91 165 965
<b>SHARE CAPITAL</b>	X	X			
Stocks	X	X			
Common stocks	100 000 000	71 158 500			
Preferred stocks					
Minus: treasury stocks	56 060	56 060			
<b>Total outstanding stocks</b>	99 943 940	71 102 440			
Surplus capital	151 409 919	- 36 798			
Reserve capital	10 673 775	10 673 775			
Re-evaluation reserves of assets					
Other reserves					
Retained earnings	344 771 935	277 207 256			
<b>Total share capital</b>	606 799 569	358 946 673			
<b>Total liabilities and share capital</b>	3 743 688 780	2 608 164 495			