



GRUPE SOCIETE GENERALE

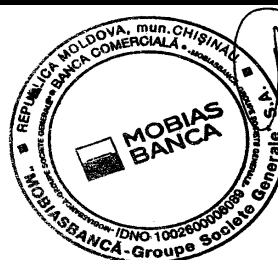
**Statement revealing the analysis of term difference
CB "MOBIASBANCA — Groupe Societe Generale" S.A. for the IVth quarter of 2011**

(001 - MDL)

Term groups	Assets sensitive to interest rate	Liabilities sensitive to interest rate	Net difference (1-2)	Cumulative difference	Debit conditional accounts sensitive to interest rate	Credit conditional accounts sensitive to interest rate	Net difference (5-6)	Cumulative difference
B	1	2	3	4	5	6	7	8
Up to 1 month	1.667.054.521	1.004.473.777	662.580.744	662.580.744		310.878.149	-310.878.149	-310.878.149
From 1 month up to 2 months	158.841.837	107.779.671	51.062.166	713.642.910	201.037.882	6.363.128	194.674.754	-116.203.395
From 2 months up to 3 months	122.531.479	34.740.545	87.790.934	801.433.844		3.095.138	-3.095.138	-119.298.533
From 3 months up to 6 months	429.019.174	285.001.545	144.017.629	945.451.473		36.513.125	-36.513.125	-155.811.658
From 6 months up to 9 months	45.336.549	42.438.334	2.898.215	948.349.688				-155.811.658
From 9 months up to 1 year	74.760.662	84.039.025	-9.278.363	939.071.325				-155.811.658
From 1 year up to 5 years	10.549.304	16.811.316	-6.262.012	932.809.313				-155.811.658
Over 5 years	2.110.154	233.280	1.876.874	934.686.187				-155.811.658
TOTAL	2.510.203.680	1.575.517.493	934.686.187	X	201.037.882	356.849.540	-155.811.658	X

First Vice President of the Bank

Head of Financial Department



N. Dorin

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E. Bugaeva

E. Bugaeva